

“Exhibit J-19”

STATEMENT OF ACCOUNT

RAY QUINNEY & NEBEKER

A PROFESSIONAL CORPORATION

ATTORNEYS AT LAW

POST OFFICE BOX 45385

SALT LAKE CITY, UTAH 84145-0385

TELEPHONE (801) 532-1500

FACSIMILE NO. (801) 532-7543

FEDERAL TAX ID NO. 87-0350651

Debtor USA Commercial Mortgage Co., et al.
Thomas J. Allison 4484 South Pecos Road
Las Vegas, NV 89121

January 19, 2007
Invoice No. 357341

For Legal Services Rendered Through November 30, 2006

Matter No. 34585-00020

Diversified Committee Relations

11/03/06 A Jarvis	.30 Conference call with Committees regarding issues with APA, plan negotiations (1.2).
11/03/06 S Strong	.25 Participate in teleconference with debtors and committees professionals regarding various plan issues and compromises (1.).
11/05/06 A Jarvis	.55 Conference call with committees regarding revisions to plan of reorganization, APA (2.2).
11/06/06 A Jarvis	.85 Conference call with Committees regarding plan and disclosure statement, APA (3.4).
11/06/06 S Strong	.37 Participate in telephone conference with debtors and committees professionals regarding current draft of disclosure statement and further revisions needed (0.9); review and analysis of proposed inserts from various committees for disclosure statement (0.6).
11/07/06 A Jarvis	.25 Conference call with Committees on disclosure statement (1.0).
11/10/06 A Jarvis	.40 Conference call with Diversified Committee regarding IP issues.

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11/10/06 A Jarvis	2.40	Conference call with Diversified Committee regarding IP issues.	
11/10/06 A Jarvis	.43	Conference call with Committees on finalizing plan of reorganization (1.7).	
11/10/06 S Strong	.15	Participate in conference call with committees regarding Plan issues and liquidation analysis (.6).	
11/10/06 S Strong	.13	Participate in follow-up conference call with committees regarding final revisions to plan and disclosure statement in advance of Mondays hearing for approval of disclosure statement (.5).	
11/13/06 A Jarvis	1.20	Meet with Diversified Committee regarding HFA loans and IP issues.	
11/15/06 A Jarvis	1.00	Conference with HFA and Diversified Committee regarding Colt loans.	
11/15/06 A Jarvis	.50	Conference call with Diversified Committee regarding Colt loans, IP issues.	
11/21/06 A Jarvis	.25	Conference call with committees regarding solicitation/plan confirmation issues (1.0).	
11/30/06 A Jarvis	1.60	Telephone conference with Diversified Committee professionals regarding IP issues, Colt Gateway.	
11/30/06 A Jarvis	.05	Correspondence on committee meeting (.2).	
TOTAL FOR LEGAL SERVICES RENDERED			\$3,304.12

“Exhibit J-20”

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Debtor USA Commercial Mortgage Co., et al.
Thomas J. Allison 4484 South Pecos Road
Las Vegas, NV 89121

January 19, 2007
Invoice No. 357345

For Legal Services Rendered Through November 30, 2006

Matter No. 34585-00026

Diversified-Case Administration

11/14/06 S Strong	2.60 Telephone conference with M. Levinson, J. Hermann regarding further revisions to disclosure statement (0.3); work on proposed language for disclosure statement regarding projected recovery for DTDF members (2.1); telephone conference with M. Haftl regarding same (0.2).
11/16/06 S Strong	.50 Review detailed email from J. Hermann regarding possible involuntary against IP VI (0.2); telephone conference with S. Smith regarding same (0.1); participate in telephone conference with T. Allison, S. Smith and M. Haftl regarding same (.2).
11/16/06 S Strong	1.10 Participate in telephone conference with M. Levinson, J. Hermann, M. Tucker regarding DTDF committees analysis of IP IV issues and requests for certain actions by debtors (1.0); email to T. Allison regarding same (0.1).
11/17/06 S Strong	2.20 Further review and analysis of issues raised yesterday by Diversified Committee regarding maximizing debtors interest in certain IP-related assets (0.8); participate in conference call with T. Allison, S. Smith, M. Haftl and E. A. Monson regarding same (1.4).

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11/17/06 S Strong	1.10 Participate in conference call with M. Levinson, J. Hermann, C. Harvick, T. Allison, S. Smith and J. Atkinson regarding maximizing debtors interest in certain IP-related assets (1.1).
11/17/06 S Strong	.90 Formulate action plan on issues raised in conference calls this morning concerning debtors interests in IP assets (0.5); participate in follow-up telephone conference with T. Allison, S. Smith, J. Atkinson, M. Haftl and E. A. Monson regarding same (0.4).
11/17/06 S Strong	.60 Telephone conference with M. Levinson regarding Marquis loan and pending sale of Marquis/Zosa hotel (0.3); telephone conference with M. Haftl regarding Marquis loan proposed payoff (0.1); review email from M. Haftl regarding same (0.1); follow-up telephone conference with M. Levinson regarding same (0.1).
11/21/06 A Jarvis	.30 Correspondence on IP issues.
11/29/06 S Strong	.90 Participate in conference call with M. Levinson, J. Hermann, M. Tucker, and E. A. Monson regarding potential involuntary cases against IP entities (.9).
11/30/06 A Jarvis	.30 Telephone conference with T. Allison and S. Smith regarding Diversified/IP issues.
11/30/06 A Jarvis	.40 Telephone conference with S. C. Strong and E. A. Monson regarding IP issues.
11/30/06 S Strong	2.80 Participate in telephone conference with A. W. Jarvis, E. A. Monson and Diversified Committee professionals regarding DTDFs options and strategies for recovery of assets from pending sales of Tree Moss, Epic, Royal, and Marquis (1.8); further analysis and discussion of same with A. W. Jarvis and E. A. Monson (0.4); telephone conference with T. Allison, A. W. Jarvis and T. Allison regarding same (0.6).

TOTAL FOR LEGAL SERVICES RENDERED

\$3,490.00

“Exhibit K-1”

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FEDERAL TAX ID NO. 87-0350651

Debtor USA Commercial Mortgage Co., et al.
Thomas J. Allison 4484 South Pecos Road
Las Vegas, NV 89121

January 19, 2007
Invoice No. 357346

For Legal Services Rendered Through December 31, 2006

Matter No. 34585-00001

Case Administration

12/01/06 S Cummings	1.30	Conference call regarding upcoming issues and strategy.
12/01/06 A Jarvis	1.40	Conference call with Mesirow, RQN and S&M working group regarding confirmation hearing, IP issues, claims objections, transition issues.
12/01/06 B Kotter	1.60	Conference call with Debtor's professionals regarding matter of responsibility and designation of projects necessary to upcoming confirmation process and related issues.
12/01/06 E Monson	.30	Review motion to compel filed by Diversified.
12/01/06 E Monson	1.30	Conference with Mesirow team and Ray Quinney & Nebeker team to set up plan on what needs to be done for upcoming confirmation.
12/01/06 S Strong	1.30	Participate in meeting/teleconference with RQN and Mesirow teams to coordinate assignments and efforts in dealing with plan confirmation and IP-related issues (1.3).

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12/01/06 A Tsu	1.80	Conference call with Mesirow financial representatives, A. Jarvis, E. Monson, B. Kotter, S. Strong, P. Hunt, S. Cummings and B. Wride regarding strategy and planning for upcoming hearings.
12/01/06 B Wride	.80	Telephone conference with team members regarding confirmation tasks (.8).
12/01/06 C Hurst	1.20	Work on Involuntary Petition forms and summons to Involuntary Debtor (.8); research entity status with Nevada on Treemoss Partners and USA Investors (.4).
12/01/06 L Okerlund	4.50	Prepare documents for December hearing.
12/02/06 E Monson	.10	Review e-mail from P. Riegle regarding Marquis.
12/03/06 A Jarvis	.30	Review article and correspondence regarding Reale liens.
12/04/06 E Monson	.20	Review e-mail regarding requested meeting from investors and send reply.
12/04/06 C Hurst	2.10	Prepare drafts of Involuntary Petitions (1.4); revise Summons (.3); revisions to Petitions (.4).
12/05/06 B Kotter	.20	Review and analyze e-mail regarding investor inquiry on netting procedure.
12/05/06 E Monson	.20	Follow up regarding certificate of service for Motion on Investor Funds and review reply.
12/05/06 S Strong	.30	Review and revise pro hac papers for S. T. Waterman (0.3).
12/05/06 J Batestas	.80	Review email files relating to financial statements.

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12/05/06 C Hurst	2.00 Make corrections, revisions to MSL #6 (.6); call from Xerox rep. requesting motion and order rejecting contract access and verify and review motion reflecting personal property leases - not listed - email to F. Siddiqui for follow-up (.7); receipt of request from E. Monson regarding Certificate of Service of Motion to Return Funds; locate same, review, and forward to E. A. Monson (.7).
12/05/06 L Okerlund	5.50 Prepare documents for hearings on December 6th and 7th.
12/06/06 B Kotter	1.10 Review of ADR procedure regarding Direct Lender questions as to dispute to loan service fees (.8); e-mail analysis to S. C. Strong and A. W. Jarvis (.3).
12/06/06 E Monson	.30 Follow up with S. Smith on pro hac vice pleadings for S. T. Waterman.
12/06/06 C Hurst	.80 Receipt of e-mail from investor regarding notices from BMC; respond thereto (.3); gather/download schedules of USACM for K. Glade (.5).
12/06/06 L Okerlund	6.30 Prepare documents for hearings.
12/07/06 B Kotter	.20 Review of calendar for response deadlines and hearing dates.
12/07/06 G Snow	.40 Analyze issues regarding bad debt write off.
12/07/06 C Hurst	3.70 Gather further information for K. G. Glade from statement of affairs (.4); download and review updated documents and pleadings; update tickler calendar, distribute to pertinent parties with critical date notes (3.3).
12/07/06 L Okerlund	5.80 Prepare documents for hearings.
12/08/06 A Jarvis	.40 Telephone conference with T. Allison regarding meeting with J. Milanowski, Royal Hotel, IP issues.

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12/08/06 C Nelson	.30	Analyze attorney-client privilege issues upon dissolution of corporate entity.
12/08/06 C Hurst	.80	Receipt, review download of recent pleadings; involuntary petition.
12/08/06 L Okerlund	3.80	Prepare documents for hearings on 15th.
12/10/06 A Jarvis	.30	Correspondence with E. A. Monson regarding 2004 examinations.
12/11/06 A Jarvis	.10	Correspondence on investor meetings.
12/11/06 A Jarvis	.30	Telephone conference with T. Allison regarding loan issues, involuntary, claims issues, 2004 examinations.
12/11/06 A Jarvis	1.00	Work on and analyze confirmation issues, completion of APA, IP issues.
12/11/06 E Monson	.20	Check certificate of service on motion on investor funds to verify service on borrower.
12/11/06 E Monson	.20	Review e-mail from B. Berry on motion on investor funds and send reply.
12/11/06 C Hurst	2.10	Continuous receipt of documents filed - responses to plan, plan supplements, objection to Direct Lender Procedures; review all and add to tickler calendar (1.0); receipt of phone calls from investors regarding Direct Lender Servicing information; return calls (.5); make revisions to master service list in progress pursuant to changes of addresses as filed (.6).
12/11/06 L Okerlund	6.20	Prepare pleadings and documents for hearings on the 15th and 19th.
12/12/06 A Jarvis	.30	Analyze issues regarding 2004 examinations, issues for confirmation, IP issues.
12/12/06 C Hurst	.70	Revise, finalize involuntary petition for Investment Partners.
12/12/06 L Okerlund	5.80	Prepare pleadings and documents for hearings on the 15th and 19th.

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12/13/06 C Hurst	1.00 Research Delaware and Nevada Secretary of State for APHM Investments (.7); further internet research to find physical business location (.3).
12/13/06 L Okerlund	4.80 Prepare pleadings and documents for hearings on the 15th and 19th.
12/14/06 A Jarvis	.10 Correspondence regarding 2004 examination of J. Milanowski.
12/14/06 A Jarvis	.40 Telephone conference with T. Allison regarding APA, Investors VI.
12/14/06 A Jarvis	.40 Telephone conference with T. Allison regarding issues with Diversified Committee, Investors VI, involuntary on Tree Moss, loan issues.
12/14/06 C Hurst	1.50 Westlaw research on APHM Investments.
12/14/06 C Hurst	1.40 Download involuntary petition docket and documents regarding Treemoss Partners for E. A. Monson for Title Company (.6); receipt of e-mail from attorney representing estate administration of deceased investor - research schedules to determine investment (.4); access and review docket for updates to 12/15 issues (.4).
12/14/06 L Okerlund	5.50 Prepare pleadings and documents for hearings on the 15th and 19th.
12/15/06 S Strong	.60 Review email from R. Charles regarding Haspinov and Pecos leases (0.2); telephone conference with S. Smith regarding same (0.2); exchange emails with J. McPherson regarding same (0.2).
12/15/06 C Hurst	.50 Return calls to investors regarding questions on loan servicing fee supplement, Direct Lenders claims.
12/15/06 L Okerlund	7.90 Pull and prepare cases cited in Objections to Confirmation Hearing scheduled for 19th.
12/18/06 L Okerlund	8.40 Pull case law and pleadings in preparation for confirmation hearing.

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12/20/06 L Okerlund	5.70 Prepare pleadings, prepare documents for hearing on January 3rd.
12/21/06 E Monson	.20 Follow up on request by T. Hantges for property and discuss with A. Stevens.
12/21/06 C Hurst	5.20 Download updated docket; review all entries (12/18-12/21) and update tickler calendar (main case, involuntaries, BAP filings).
12/21/06 L Okerlund	5.00 Prepare pleadings, prepare documents for hearing on January 3rd.
12/22/06 B Kotter	.40 Review e-mail from local counsel providing notice of filings (.2); review calendar of events and deadlines (.2).
12/22/06 C Hurst	1.90 Review BAP and Bankruptcy Appellate Rules and complete updates to tickler calendar - distribute.
12/26/06 A Hansen	.30 Bates stamp documents.
12/26/06 C Hurst	2.50 Update docket and tickler calendar (.5); facilitate bates stamping of documents retrieved from USA Capital regarding HMA, Hotel Zosa, IP and other IP properties (2.0).
12/27/06 A Jarvis	.50 Telephone conference with T. Allison regarding loan collection issues, confirmation order, Royal Hotel, accounting issues.
12/27/06 A Hansen	2.00 Bates stamp documents.
12/27/06 C Hurst	4.90 Review Court calendar for 1/3/07 to prepare summary and e-mail to A. W. Jarvis (.6); conference with L. Okerlund regarding hearing binders (.2) and further updates to docket and upcoming hearing schedule (1.6); continuing bates labeling of documents regarding USA Investments VI (2.5).
12/28/06 A Jarvis	.30 Correspondence on motion regarding assignments.
12/28/06 E Monson	.60 Follow up on requests for Hilco Appraisals from Direct Lenders.

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12/28/06 E Monson	.30	Return call to D. Griffith and discuss his request for list of furniture, equipment and fixtures and send e-mail to client regarding same.
12/28/06 C Hurst	4.10	Further work regarding bates labeling HMA documents (.4); prepare 1/3/07 hearing binders (3.3); research HMA sales v. Great White Investment case regarding posting of bond (.4).
12/29/06 A Jarvis	.10	Correspondence on inquiry from investor on servicing issues.
12/29/06 S Waterman	.20	Email regarding counsel disqualification.
12/29/06 C Hurst	6.00	Complete preparation of 1/3/07 hearing binders (4.4); search Nevada and California Secretary of State websites for corporate information on HMA and 10-90, to E. A. Monson (.7); organize bates documents and facilitate scanning for committee (.9).
12/29/06 L Okerlund	8.00	Prepare hearings binders (4.1); document review (3.9).

TOTAL FOR LEGAL SERVICES RENDERED

\$20,530.50

“Exhibit K-2”

STATEMENT OF ACCOUNT

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Debtor USA Commercial Mortgage Co., et al.
Thomas J. Allison 4484 South Pecos Road
Las Vegas, NV 89121

January 19, 2007
Invoice No. 357347

For Legal Services Rendered Through December 31, 2006

Matter No. 34585-00002

Asset Analysis and Recovery

12/01/06	A Brinkerhoff	1.60	Review and analysis of documents for 2004 examinations (.4); conferences with E. Monson throughout day regarding 2004 examinations (.6); attend conference call with A. Jarvis and RQ&N attorneys and Mesirow personnel regarding planning (.6).
12/01/06	A Jarvis	.30	Telephone conference with S. C. Strong regarding IP issues, auction issues.
12/01/06	E Monson	.70	Work on putting together documents for the 2004 Examinations.
12/01/06	E Monson	.20	Follow up on status of service of 2004 Examination documents and review reply e-mails.
12/01/06	E Monson	.10	E-mail P. Chang and J. Atkinson regarding conference call on 2004 Examinations.
12/01/06	E Monson	.90	Conversation with P. Change regarding issues on Sheraton, Zoso, Investor VI, HMA and upcoming 2004 Examinations.
12/01/06	E Monson	.60	Discussion with A. T. Brinkerhoff regarding upcoming 2004 examinations.

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12/01/06 E Monson	.30	Discussion with A. W. Jarvis regarding 2004 Examinations.
12/01/06 E Monson	1.30	Research on standards and requirements under Section 303(g) (1.3).
12/01/06 E Monson	.90	Work on T. Allison declaration on Tree Moss.
12/01/06 E Monson	.70	Participate in conference call with Diversified Committee counsel, T. Allison, A. W. Jarvis and S. C. Strong.
12/01/06 S Strong	.70	Analysis of legal and factual issues for possible involuntary filing against IP entities (0.7).
12/01/06 S Tingey	.40	Review and obtain information regarding Epic loan (0.4).
12/01/06 E Toscano	2.70	Telephone call from Pat Carlson on the Bay Pompano Beach loan (.1); calls and emails on the Harbor Georgetown loan (.4); telephone call with Susan on the Urban Housing loan (.1); conference call with K. G. Glade, S. C. Tingey. D. M. Monson, Dawn and Christine to discuss title updates and endorsement issues (.4); continue with making phone calls and sending emails to numerous title companies to obtain updated commitments (1.1); update index of loan status (.6).
12/02/06 A Brinkerhoff	1.00	Revisions to Response Memorandum and additional drafting (1.0).
12/03/06 E Monson	3.00	Work on involuntary petition for Tree Moss, motion to appoint a trustee and review summons.
12/03/06 E Monson	1.50	Legal research on section 303 on appointment of Trustee.
12/04/06 A Brinkerhoff	1.00	Call from D. Griffith and emails to attorneys regarding SEC's proposed meeting on December 14th (.4); emails to coordinate 2004 examination preparation meetings and gather materials for meeting (.6).

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12/04/06 S Cummings	1.60 Analysis of standards for appointing interim trustee.
12/04/06 A Jarvis	.10 Telephone conference with T. Allison regarding IP issues.
12/04/06 A Jarvis	.20 Telephone conference with T. Allison regarding IP issues.
12/04/06 A Jarvis	.50 Correspondence on Sal Reale items.
12/04/06 E Monson	.20 Review e-mails from T. Allison regarding his declaration in Tree Moss.
12/04/06 E Monson	.70 Work on and make revisions to T. Allison declaration in Tree Moss motion for appointment of Trustee.
12/04/06 E Monson	.70 Research under Section 303(g).
12/04/06 E Monson	.20 Review correspondence from M. Levinson regarding Tree Moss Involuntary issues.
12/04/06 E Monson	.30 Analysis regarding issues relating to T. Allison declaration.
12/04/06 E Monson	3.80 Revise summons, involuntary petition and motion in support of appointment of a trustee in Tree Moss.
12/04/06 E Monson	.70 Work on preparations for 2004 examinations.
12/04/06 E Monson	.20 Review e-mail from A. T. Brinkerhoff regarding 2004 examinations and send reply.
12/04/06 E Monson	.20 Work on Tree Moss involuntary petition.
12/04/06 S Strong	.60 Review and edit drafts of papers relating to proposed involuntary case against Tree Moss (0.6).
12/04/06 S Tingey	.50 Communicate with S. Smith, S. Steele regarding 10-90 loan and interest issues (0.2); review new law regarding corporate interest (0.3).
12/04/06 S Tingey	.90 Review, revise Allison Declaration regarding Tree Moss and background documents (0.9).

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12/04/06 S Tingey	.20	Analysis regarding Placer County Land title report and Reale lien.
12/04/06 E Toscano	3.80	Continue making phone calls and sending emails to title companies to obtain updated title commitments and assignment endorsements (.6); review numerous commitments and updates from various title companies (2.4); update index of status of updates on the various loans (.8).
12/05/06 A Brinkerhoff	5.40	Work regarding coordination of SEC meeting with Milanowski on December 14th (.3); meeting with E. Monson and P. Cheng to review documents and to outline questions in preparation for 2004 examinations of USA Investment Partners, Investment Partners VI, and HMA Sales, LLC (3.5); meeting with P. Cheng to prepare for 2004 examinations (1.6).
12/05/06 E Monson	2.70	Work on involuntary pleadings on Tree Moss and review e-mails in connection therewith.
12/05/06 E Monson	1.10	Conference with Diversified Counsel regarding involuntary petition.
12/05/06 E Monson	.50	Review and respond to e-mails relating to involuntary pleadings.
12/05/06 E Monson	3.00	Review documents and additional work on revising involuntary pleadings per comments from Diversified Counsel.
12/05/06 E Monson	.30	Follow up on service on 2004 examination against J. Milanowski.
12/05/06 E Monson	.30	Draft e-mails regarding meeting requested by SEC and review replies.
12/05/06 S Tingey	3.40	Telephone conference with M. Haftl regarding Placer County (0.2); revise letter regarding HFA Asylum direct lenders (0.9); communicate with M. Haftl and M. Olson regarding same (0.4); telephone conference with M. Haftl regarding HFA Asylum (0.2); conference call with M. Olson, A. Stevens, B. Kobe, Tracy Suttles and Marjorie Guyman, attorney for Suttles (1.7).

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12/05/06 E Toscano	1.90	Continue making phone calls and sending emails to title companies to obtain updated title commitments and assignment endorsements (.3); review numerous commitments and updates from various title companies (1.2); update index of status of updates on the various loans (.4).
12/06/06 A Brinkerhoff	7.70	Meeting with J. Atkinson, S. Smith, P. Cheng and E. Monson for strategy session pertaining to 2004 examinations, meeting with SEC, and other current issues (.8); review documents in preparation for 2004 examination of USA Investor VI (2.0); meetings and discussions and analysis of known facts with P. Cheng and E. Monson in preparation for 2004 examination of USA Investor VI (4.9).
12/06/06 E Monson	.40	Meet with J. Atkinson, S. Smith and P. Cheng and discuss 2004 examinations and involuntary petition issues.
12/06/06 E Monson	.60	Work with J. Atkinson and P. Cheng and discuss T. Allison declaration in support of involuntary petition.
12/06/06 E Monson	1.00	Revise T. Allison Declaration and Motion to make changes suggested by J. Atkinson and P. Cheng.
12/06/06 E Monson	.20	Follow up regarding cases in motion shepardized and review reply.
12/06/06 E Monson	5.70	Meet with A. T. Brinkerhoff and P. Cheng and go over documents and other materials in preparation for 2004 examinations.
12/06/06 S Strong	1.20	Analyze IP issues and recovery strategies (1.2).
12/06/06 S Strong	1.10	Participate in meeting with T. Allison, J. Atkinson, and M. W. Pugsley and federal authorities regarding pre-petition activities of debtors and former management (1.1).

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12/06/06 S Strong	.40	Participate in telephone conference with T. Allison, S. Smith, S. T. Waterman, and J. McPherson regarding tomorrows state-court hearing in Royal Hotel matter and debtors position for same (.4).
12/06/06 S Tingey	.60	Obtain and evaluate information request from the SEC (0.5).
12/06/06 S Tingey	.50	Draft letter to USA for BySynergy and communicate with M. Haftl regarding same (0.5).
12/06/06 S Tingey	1.10	Draft letter to Direct lenders on 6425 Gess loan and communicate with USA regarding same (1.10).
12/06/06 S Tingey	.80	Obtain information on Huntsville/West Hills for Texas lawyer; communicate with lawyer. (0.80).
12/06/06 E Toscano	4.80	Emails with Chris Gerig and Laurie Deal on the University Estates/The Ohio Club loan (.6); forward title policy and June update to Chris Gerig and Laurie Deal (.2); additional calls and emails with same regarding an update and endorsement for this loan (.4); numerous phone calls and emails with title companies (.8); review updates from various title companies (2.8).
12/07/06 A Brinkerhoff	9.00	Meeting throughout day with E. Monson and P. Cheng to review documents pertaining to HMA Sales, LLC and in preparation for 2004 examination of HMA Sales, LLC (4.8); proofread Declaration of T. Allison and Motion for Tree Moss Involuntary Bankruptcy Petition and Appointment of Trustee (.7); meeting with P. Cheng and review documents and tracing analysis pertaining to USA Investment Partners, LLC (3.5).
12/07/06 S Cummings	2.10	Analysis of attorney-client privilege issues.
12/07/06 A Jarvis	.20	Telephone conference with S. C. Strong regarding involuntary petition.
12/07/06 A Jarvis	.30	Correspondence on involuntary petition.

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12/07/06 E Monson	.20 Draft e-mail to D. Griffith regarding 2004 examinations.
12/07/06 E Monson	7.00 Meet with A. T. Brinkerhoff and P. Cheng and go over documents and materials to prepare for 2004 examinations.
12/07/06 E Monson	1.80 Work on finalizing pleadings on involuntary petition on Tree Moss and draft e-mails to S. Smith and A. Hosey regarding same and facilitating thereof.
12/07/06 S Strong	.80 Review emails from Diversified Committee professionals regarding filing of involuntary petition against Tree Moss (0.2); confer with T. Allison regarding same (0.1); analyze issues regarding filing of petition (.4); confer with L. Schwartz and J. McPherson regarding involuntary petition filed today (0.1).
12/07/06 S Tingey	1.90 Revise letter to HFA Asylum Direct Lenders with analysis of issue regarding pre-paid interest and loan documentation.
12/07/06 S Tingey	2.50 Revise letter to 6425 Gess Director Lenders and analyze issues regarding pre-paid interest (2.1); review 2014 affidavit of Kirkpatrick and Lockhart, Texas counsel (0.2); telephone conference with B. Forbes, of K & L regarding Huntsville bankruptcy (0.2).
12/07/06 S Tingey	.40 Communicate with A. Stevens and M. Olson regarding direct lender letter on Gess and HFA Asylum (0.4).
12/07/06 E Toscano	3.80 Continue making contacts and following up with title companies on the updates and endorsements (.8); continue to update files and index of loans and update status (1.1); meeting with D. M. Monson, K. G. Glade and S. C. Tingey to go over each loan and the status of the updates on each loan, issues with each loan, etc. (1.9).

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12/08/06 A Brinkerhoff 4.60 Meeting with E. Monson and P. Cheng regarding HMA Sales LLC (2.0); further review of P. Cheng's documentation of USA Investment Partners LLC tracing analysis and documents supporting the same (1.5); follow-up on 2004 examinations scheduled for next week (.7); call to D. Griffith and email from D. Griffith regarding 2004 examinations and production of documents (.4).

12/08/06 S Cummings 1.30 Continued analysis of attorney-client privilege issues.

12/08/06 A Jarvis .40 Correspondence on Royal Hotel.

12/08/06 A Jarvis .30 Correspondence regarding involuntary petition.

12/08/06 E Monson 3.20 Meeting with A. T. Brinkerhoff and P. Cheng (2.0) and review documents and prepare for 2004 examinations (1.2).

12/08/06 E Monson .10 Review e-mail from D. Griffith regarding 2004 examinations.

12/08/06 E Monson .50 Draft e-mails regarding 2004 examinations and review replies.

12/08/06 E Monson .20 Analyze involuntary petition issues.

12/08/06 E Monson .40 Discussion with B. Koe regarding events of T. Allison meeting with J. Milanowski.

12/08/06 S Tingey .30 Telephone conference with A. Stevens regarding 6425 Gess loan (0.2); telephone conference with M. Guyman regarding 6425 Gess loan (0.1).

12/08/06 S Tingey .30 Provide information and and communicate with Texas counsel regarding Huntsville/West Hills (0.3).

12/08/06 E Toscano .40 Continue follow-up with title companies with phone calls and emails on various loans; update Index of status of date-down endorsements.

12/10/06 E Monson .50 Draft lengthy e-mail to A. W. Jarvis regarding 2004 exam.

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12/11/06 A Brinkerhoff 2.60 Review documents emailed from P. Cheng regarding Sal Reale Promissory Note amendments (.5); conference with P. Cheng regarding 2004 examination schedule (.2); further preparation for examinations (1.9).

12/11/06 E Monson .10 Review message from R. Walker.

12/11/06 E Monson .30 Discussion with R. Walker regarding 2004 examination and Tree Moss involuntary petition.

12/11/06 E Monson .20 Discussion with A. W. Jarvis regarding conversation with R. Walker.

12/11/06 E Monson .20 E-mail L. Dorsey regarding time for hearing on motion to appoint a trustee in Tree Moss.

12/11/06 E Monson .10 Review e-mail from L. Dorsey regarding service of 2004 examination order on J. Milanowski personally.

12/11/06 E Monson .30 Review e-mails from P. Chang regarding information for 2004 examinations.

12/11/06 E Monson .60 Evaluation regarding 2004 examination issues.

12/11/06 E Monson .40 Discussion with counsel for DTDF regarding 2004 examinations.

12/11/06 E Monson 2.60 Work on remaining documents and drafting involuntary pleadings and trustee motion for Investors VI.

12/11/06 S Tingey 1.50 Brief review of pleadings to be filed in West Hills bankruptcy (0.3); communicate with local counsel regarding same (0.1); review defendant letter to be sent in December (0.9); communicate with S. Steele regarding same (0.2).

12/11/06 S Tingey .30 Revise letter to BySynergy (0.2); communicate with M. Haftl regarding same (0.1).

12/11/06 E Toscano .60 Continue contacting title companies and reviewing updates from title companies on the various loans.

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12/12/06 A Brinkerhoff	1.10	Follow-up on status of 2004 examination schedule (.7) review email to and from Milanowski counsel and counsel for Committees (.4).
12/12/06 A Jarvis	.10	Correspondence with E. A. Monson regarding issues on involuntary petition against Tree Moss.
12/12/06 A Jarvis	.40	Correspondence with committees regarding status of APA.
12/12/06 A Jarvis	.30	Correspondence with co-counsel regarding preparation of fraudulent conveyance action.
12/12/06 E Monson	.40	Conversation with R. Walker relating to 2004 examination of HMA Sales, USAIP, J. Milanowski and Investors VI.
12/12/06 E Monson	.30	Draft e-mail to R. Walker outlining agreement relating to the exams.
12/12/06 E Monson	1.70	Further discussions with R. Walker regarding the dispute about the 2004 examinations and the involuntary petition.
12/12/06 E Monson	.30	Discussions with Schwartz & McPherson about showing up for examinations even though parties to be examined would not attend.
12/12/06 E Monson	.30	Discussion with J. Atkinson regarding 2004 examinations.
12/12/06 E Monson	2.90	Work on involuntary pleadings on Investors VI.
12/12/06 E Monson	.20	Draft e-mail to Diversified Committee counsel regarding involuntary pleadings and conversation with R. Walker.
12/12/06 E Monson	.40	Draft e-mails to J. Onti and P. Chang regarding questions relating to Investors VI and review replies.
12/12/06 S Tingey	.40	Communicate with USA/Mesirow regarding West Hills bankruptcy (0.2); telephone conference with B. Forbes, attorney in Texas, regarding West Hills bankruptcy (0.2).

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12/12/06 S Tingey	.20 Telephone conference with A. Stevens regarding default letters (0.2).
12/12/06 E Toscano	.80 Review numerous emails from contacts at title companies (.4); update index with status of updated title reports on various loans (.4).
12/13/06 A Jarvis	.40 Preparation of involuntary petition.
12/13/06 E Monson	.40 Discussions with local counsel regarding 2004 examinations.
12/13/06 E Monson	.30 Discussion with R. Walker regarding 2004 exam issues.
12/13/06 E Monson	.20 Update A. T. Brinkerhoff regarding 2004 examinations.
12/13/06 E Monson	2.70 Work on involuntary petition pleadings for Investors VI.
12/13/06 E Monson	.30 Review e-mails from counsel for DTDF regarding comments to motion.
12/13/06 E Monson	1.00 Conference call with counsel for DTDF regarding involuntary petitions.
12/13/06 E Monson	.20 Conference with T. Allison regarding issues involving Investors VI.
12/13/06 E Monson	.50 Continued analysis regarding issues on Investors VI.
12/13/06 E Monson	.40 Conference with P. Chang and J. Atkinson regarding T. Allison declaration involving Investors VI and issues relative to involuntary petition.
12/13/06 E Monson	.30 Review e-mails from P. Chang regarding amounts due and owing on Investors VI obligations.
12/13/06 E Monson	.20 Facilitate corporate search on APHM Investments, LLC.
12/13/06 E Monson	.30 Follow up on identifying title company that will handle closing of Epic Condos.

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12/13/06 S Strong	.30 Review UCCs response to IP motion for protective order (0.3).
12/13/06 S Tingey	2.70 Review issues regarding Gateway Stone claim and objection (2.7).
12/14/06 A Brinkerhoff	.60 Follow up with IP documents.
12/14/06 A Jarvis	.70 Conference call with Diversified, Direct Lender and Unsecured Creditors Committees regarding Investors VI, Marquis.
12/14/06 E Monson	.80 Conference call with counsel for DTDF regarding Tree Moss and Investors VI involuntary petitions.
12/14/06 E Monson	.30 Conference with T. Allison, J. Atkinson and others at Mesirow and Investors VI and Tree Moss involuntary petitions.
12/14/06 E Monson	.40 Discussion with P. McHugh at Stewart Title regarding sale of Marquis.
12/14/06 E Monson	.20 Send copy of Tree Moss involuntary petition to P. McHugh and order on hearing to appoint a trustee.
12/14/06 E Monson	2.30 Work on Investor VI involuntary pleadings.
12/14/06 E Monson	.40 Send documents to L. Schwartz for hearing tomorrow and draft e-mail regarding potential issues that could come up on appointment of trustee.
12/14/06 E Monson	.30 Review title report on Epic condos and discuss with S. C. Strong.
12/14/06 E Monson	.70 Additional conference call with Direct Lenders Committee, UCC and DTDFC regarding involuntary petition on Investor VI.
12/14/06 E Monson	.30 Research on AHPM Management Company and review printouts.
12/14/06 E Monson	.40 Review pleadings from R. Walker on motion to quash.

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12/14/06 S Tingey	1.90 Draft Declaration of T. Allison regarding Gateway Stone Proof of Claim objection (1.7); telephone conference with A. Stevens regarding same (0.2).
12/14/06 S Tingey	.20 Follow-up regarding title search and information requested by the SEC and objection information (0.2).
12/14/06 S Tingey	.20 Evaluate Tree Moss issues (0.2).
12/14/06 S Tingey	.20 Review issue regarding ComVest default letters (0.1); telephone conference with A. Stevens regarding same (0.1).
12/14/06 E Toscano	3.00 Continue making contacts and making followup calls and emails with the various title companies on the various loans (.3); review updated commitments on various loans (2.1); update index of status of updates on the loans (.6).
12/15/06 A Jarvis	.30 Evaluate issues regarding filing of involuntary.
12/15/06 A Jarvis	.50 Correspondence on filing of involuntary.
12/15/06 E Monson	2.80 Work on revising and finalizing Investor VI involuntary petition documents.
12/15/06 E Monson	.20 Review from e-mail on P. Chang regarding Investor VI and review reply.
12/15/06 E Monson	.30 Discussions with M. Levinson regarding Investor VI involuntary petition.
12/15/06 E Monson	.20 Discussion with L. Schwartzter regarding appointment of trustee in Tree Moss involuntary bankruptcy.
12/15/06 S Strong	.50 Review emails from L. Schwartzter with questions regarding Tree Moss involuntary (0.2); email to E. A. Monson and A. W. Jarvis regarding same (0.1); confer with E. A. Monson regarding same (0.1); email to L. Schwartzter regarding same (0.1).

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- 12/15/06 S Tingey 1.10 Revise Declaration of T. Allison regarding Objection to Gateway Stone claim (1.1).
- 12/15/06 S Tingey 1.10 Draft response to Stuart Madsen, Direct Lender, regarding purported termination of Loan Security Agreement and violation of automatic stay (1.1).
- 12/15/06 E Toscano .30 Emails with John Flowers, Jean Hicks and Candis Grissom and Rose Willoughby on Lake Helen Partners, Palm Harbor, 6425 Gess, Shamrock Tower, Colt Gateway and Rio Rancho Executive Plaza loans.
- 12/18/06 A Brinkerhoff .70 Follow-up on issues related to Milanowski interview with SEC (.4); review email from Fulbright attorneys (.3).
- 12/18/06 E Monson .10 Review regarding J. Milanowski meeting and S. Reale lien.
- 12/18/06 S Tingey 3.00 Communicate with S. Smith regarding Huntsville bankruptcy and Proof of Claim (0.2); draft Proof of Claim and attachments, and review relevant information (2.8); communicate with Texas attorney regarding same 0.2); communicate with M. Haftl regarding Huntsville Proof of Claim (0.2).
- 12/18/06 E Toscano 2.50 Continue work to obtain updated title commitments from the various title companies on the loans that were sold (.6); numerous telephone calls and emails with the various title companies (.3); update index of updated reports status (.3); emails with Diane Trautt on the J. Jireh's Corporation loan (.3); emails with Chris Gerig on the University Estates/The Ohio Club loan (.4); emails with Kathy Irwin regarding same (.2); emails with First American Title Company on the Rio Rancho Executive Plaza loan (.1).
- 12/19/06 A Jarvis .60 Conference with J. Hermann and M. Tucker regarding involuntary petitions.
- 12/19/06 E Monson .40 Attend hearing on motion to appoint a Trustee in Investor VI.

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12/19/06 S Tingey	.10 Communicate with M. Haftl regarding HFA Asylum/Windham loan (0.1).
12/19/06 S Tingey	1.30 Communicate with Texas counsel regarding Huntsville Proof of Claim (0.2); letter to Texas counsel regarding same (0.2); telephone conference with B. Wilson, Texas counsel regarding Huntsville Proof of Claim; (02); assemble additional information for Texas counsel regarding Huntsville (0.7).
12/19/06 E Toscano	.70 Emails with Chris Gerig regarding the University Estates/The Ohio Club matter (.2); emails with Laurie Deal at Secure Title regarding same (.1); update Index (.4).
12/20/06 S Tingey	.50 Revise letter to ComVest guarantor regarding default interest (0.5).
12/20/06 S Tingey	.20 Communicate with Mesirow regarding Huntsville Proof of Claim (0.1); communicate with Texas counsel regarding Huntsville (0.1).
12/20/06 E Toscano	.40 Telephone call with Ann Wilbur regarding the Bay Pompano Beach loan; telephone call with Candis Grissom regarding the Lake Helen Partners and Palm Harbor loans; emails with D. M. Monson; emails with Candis Grissom regarding the title updates; review same.
12/21/06 E Monson	1.30 Review of HMA Sales, Investors IV and USAIP and documents.
12/21/06 S Tingey	.20 Telephone conference with A. Stevens regarding BySynergy correspondence.
12/21/06 E Toscano	.20 Review numerous emails from D. M. Monson to Dean Kirchen regarding the Castaic Partners loans; review emails from D. M. Monson regarding the Palm Harbor loan; review attachments to emails; update Index.
12/22/06 A Jarvis	.40 Correspondence on HMA Sales.
12/22/06 A Jarvis	.40 Correspondence on Royal Hotel issues, HMA Sales.

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12/22/06 S Tingey	.60 Review Notice of Plan and Disclosure Statement filed in West Hills Park bankruptcy (0.4); memo to Mesirow regarding same (0.2).
12/23/06 A Jarvis	.30 Telephone conference with T. Allison and E. A. Monson regarding Diversified issues, Royal Hotel.
12/23/06 A Jarvis	.30 Correspondence on Royal Hotel issues.
12/23/06 A Jarvis	.70 Conference call with client and Diversified Committee regarding Royal Hotel, HMA Sales, course of action regarding same.
12/23/06 E Monson	.30 Discussion with A. W. Jarvis and T. Allison regarding strategy involving Royal Hotel.
12/23/06 E Monson	.90 Participate in conference call with Diversified Committee counsel regarding strategy involving Royal Hotel.
12/23/06 E Monson	2.40 Reviewing documents produced by HMA Sales and scan obtained documents and e-mail to Diversified Committee counsel.
12/24/06 A Jarvis	.30 Correspondence on filing of complaint against HMA sales, Royal Hotel.
12/24/06 A Jarvis	.30 Correspondence on claims against Reale.
12/24/06 E Monson	1.50 Review e-mail from J. Harmann regarding draft of complaint against HMA Sales and Lis Pendens on Royal Hotel and send reply e-mail.
12/25/06 A Jarvis	2.00 Review pleadings and correspondence on filing suit against HMA Sales, Royal Hotel.
12/25/06 A Jarvis	.20 Telephone conference with L. Schwartzer regarding filing of complaint and lis pendens.
12/25/06 E Monson	.10 Draft e-mail regarding HMA Sales complaint.
12/25/06 E Monson	.40 Review e-mails from M. Levinson, A. Loraditch, A. W. Jarvis and J. Harmann regarding complaint against HMA Sales.
12/26/06 A Jarvis	.60 Correspondence on filing of TRO on Royal Hotel.

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12/26/06 A Jarvis	.80 Correspondence on Royal Hotel.
12/26/06 A Jarvis	.80 Correspondence on actions against Royal Hotel closing, TRO.
12/26/06 E Monson	.10 Review e-mail from L. Schwartzer to Trustee of Tree Moss.
12/26/06 E Monson	.30 Discussions with C. Hurst regarding stamping and organization of documents produced by USAIP, Investors VI, and HMA Sales.
12/26/06 E Monson	.30 Review revisions to complaint against HMA Sales.
12/26/06 E Monson	1.00 Review numerous e-mails regarding HMA Sales complaint and status of sale of Royal Hotel and send replies.
12/26/06 E Monson	.40 Discussion with L. Schwartzer regarding issues on Lis Pendens and send follow up information.
12/26/06 E Monson	.50 Review e-mails from A. Hosey and send replies.
12/26/06 E Monson	.20 Review e-mail from M. Tucker and send reply.
12/26/06 E Monson	.30 Send e-mails to A. W. Jarvis regarding HMA Sales issues and review replies.
12/27/06 A Jarvis	.40 Telephone conference with E. A. Monson regarding Royal Hotel, course of action regarding same.
12/27/06 A Jarvis	.30 Telephone conference with E. A. Monson regarding TRO, results on inquiry on Royal Hotel.
12/27/06 A Jarvis	.80 Review correspondence with client and Diversified Committee regarding TRO on Royal Hotel.
12/27/06 A Jarvis	.20 Review correspondence with client regarding TRO filing.
12/27/06 E Monson	.50 Discussion with A. W. Jarvis regarding HMA lawsuit and sale of Royal Hotel.

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12/27/06 E Monson	.20 Call title company and talk to K. Williams regarding sale of Royal Hotel.
12/27/06 E Monson	.20 Follow up on availability of Judge Riegler for emergency relief.
12/27/06 E Monson	1.00 Numerous discussions with M. Levinson, J. Hermann, Michael Tucker, T. Allison, L. Schwartz and A. W. Jarvis regarding emergency relief.
12/27/06 E Monson	.60 Draft declaration in support of application for TRO.
12/27/06 E Monson	.40 Review application for TRO and send comments regarding same.
12/27/06 E Monson	.50 Review e-mails from A. Loraditch regarding TRO pleadings and send replies and overview of her declaration in support of TRO.
12/27/06 E Monson	.10 Review e-mail from M. Tucker.
12/27/06 E Monson	.20 Review e-mail regarding FAICO 2004 examination.
12/27/06 S Tingey	.30 Review correspondence from Suttles' attorney regarding 6425 Gess (0.3).
12/27/06 S Tingey	.30 Review communication from Diversified Financial advisor regarding BySynergy (0.1); communicate with J. Reed regarding BySynergy (0.2).
12/27/06 S Tingey	.30 Review information received from USA regarding Huntsville and proposed plan of reorganization (0.2); communicate with M. Olsen regarding same (0.1).
12/28/06 A Brinkerhoff	.40 Review and comment on HMA Sales documents and summaries (.4).
12/28/06 A Jarvis	.60 Correspondence regarding discovery relating to HMA Sales.
12/28/06 A Jarvis	.60 Correspondence, document review relating to motion for prejudgment attachment.

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12/28/06 A Jarvis	.50 Correspondence with client regarding discovery on IP, IP related issues.
12/28/06 A Jarvis	.60 Review and revise declaration of T. Allison for prejudgment writ of attachment.
12/28/06 E Monson	.20 Follow up on getting documents to Diversified Committee counsel.
12/28/06 E Monson	.20 Follow up on searches requested by M. Tucker.
12/28/06 E Monson	.20 Send e-mail and leave voice mail to R. Walker regarding obtaining settlement statement on sale of Royal Hotel.
12/28/06 E Monson	.30 Follow up on whether bond was posted in Great White lawsuit.
12/28/06 E Monson	.30 Follow up of 2004 examination of Great White and send e-mails regarding same.
12/28/06 E Monson	1.20 Follow up on TRO and review e-mails regarding same and drafts of pleadings from L. Schwartz.
12/28/06 S Tingey	.20 Communicate with J. Reed regarding Plan and Disclosure Statement filed in West Hills/Huntsville bankruptcy (0.2).
12/28/06 S Tingey	1.40 Review issues related to Notice received on Urban Housing loan (0.9); memo to S. C. Strong regarding Urban Housing Notice (0.5).
12/28/06 S Tingey	.30 Revise letter to attorney for 6425 Gess (0.3).
12/29/06 A Brinkerhoff	1.20 Research, review of documents and creation of Exhibit E for TRO memorandum regarding transfers to HMA Sales (1.2).
12/29/06 A Jarvis	1.20 Review; comment on T. Allison declaration in support of motion for prejudgment writ of attachment and correspondence regarding same.
12/29/06 A Jarvis	.10 Correspondence on Great White lien issues.
12/29/06 E Monson	.30 Follow up on status of Great White 2004 exam and review e-mails from Schwartz's office regarding same.

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12/29/06 E Monson	.30 Follow up on getting copies of documents to the DTDFC.
12/29/06 E Monson	.20 Review e-mail from P. Cheng regarding Reale payments.
12/29/06 E Monson	.50 Follow up on getting information and documents to establish \$4.6 million sent from DTDF to HMA Sales.
12/29/06 E Monson	2.30 Work on revising Declaration of Tom Allison in support of motion for prejudgment writ of attachment.
12/29/06 E Monson	.10 Review e-mail from L. Schwartzer regarding S. Reale.
12/29/06 E Monson	.30 Discussion with T. Allison regarding declaration.
12/29/06 E Monson	.60 Review numerous e-mails regarding T. Allison Declaration and send replies.
12/29/06 E Monson	.80 Get T. Allison Declarations finalized and certain exhibits put together to attach to declaration.
12/29/06 E Monson	.50 Follow up regarding proposed protective order and revisions thereto.
12/29/06 E Monson	.90 Conference with DTDFC counsel regarding proposed protective order.
12/29/06 E Monson	.20 Discussion with R. Charles regarding proposed protective order.
12/29/06 E Monson	.60 Revise protective order and circulate draft of protective order with e-mails and comments to Fulbright and Committee counsel.
12/30/06 E Toscano	.20 Review email and attachments from Megan Barrett on the Huntsville I and II loans; draft email to Hurlene Savage regarding same; review attachments; forward same to D. M. Monson.

TOTAL FOR LEGAL SERVICES RENDERED

\$58,572.00